

*The Directors of Himalaya SICAV p.l.c. (the “Company”) accept responsibility for the information contained herein. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) as at the date of this Addendum the information contained in it is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.*

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## **Addendum**

(hereinafter referred to as the “Addendum”)

**10 October, 2016**

to the Offering Memorandum of the Company dated 28 April, 2016  
(the “Offering Memorandum”)

and

to the following Offering Supplements:

**All-Weather Allocation Sub-Fund dated 19<sup>th</sup> November, 2014;**  
**Alpha Risk Performance Sub-Fund dated 9<sup>th</sup> March, 2016;**  
**Campo Base Sub-Fund dated 14<sup>th</sup> March, 2016;**  
**CLO Sub-Fund dated 27<sup>th</sup> September, 2016;**  
**Delta Index Sub-Fund dated 6<sup>th</sup> January, 2016;**  
**Global Trading Sub-Fund dated 4<sup>th</sup> June, 2014;**  
**JL Gold Sub-Fund dated 9<sup>th</sup> October, 2014;**  
**Momentum Sub-Fund dated 5<sup>th</sup> January, 2016;**  
**Projector Diversified Investment Sub-Fund dated 17<sup>th</sup> September, 2015;**  
**SFERA Sub-Fund dated 4<sup>th</sup> June, 2014;**  
**Share Market Opportunities Sub-Fund dated 9<sup>th</sup> October, 2014;**  
**Total Return Sub-Fund dated 16<sup>th</sup> October, 2015; and**  
**Trading Opportunities Sub-Fund dated 4<sup>th</sup> June, 2014.**

(the “Relevant Offering Supplements”)  
each being sub-funds (collectively the “Sub-Funds”) of

## **HIMALAYA SICAV P.L.C.**

***Important Notice:*** *This Addendum is to be read in conjunction with the Offering Memorandum and the Relevant Offering Supplements. This Addendum amends and substitutes what is contained in the Offering Memorandum and the Relevant Offering Supplements as stated herein.*

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The Company is licensed by the Malta Financial Services Authority (“MFSA”) as a self-managed Professional Investor Fund (“PIF”) which is available to investors qualifying as Qualifying Investors. PIFs are non-retail collective investment schemes, therefore, the protection normally arising as a result of the imposition of the MFSA’s investment and borrowing restrictions and other requirements for retail collective investment schemes do not apply. Investors in PIFs are not protected by any statutory compensation arrangements in the event of the failure of the Company and its Sub-Funds. The MFSA has made no assessment or value judgement on the soundness of the Company and its Sub-Funds or for the accuracy or completeness of the statements made or opinions expressed with regard to them.

## **Addendum**

Capitalised terms used in this Addendum have the same meaning as in the Offering Memorandum and the Relevant Offering Supplements, except when they are defined herein, in which case they shall have the meaning attributed to them in this Addendum.

Following the replacement of:

- the Company Secretary of the Company from Calamatta Cuschieri Fund Services Limited to E2S Monitoring Ltd; and
- the registered office of the Company from Third Floor, Valletta Buildings, South Street, Valletta, Malta to 259, St. Paul's Street, Valletta VLT 1213, Malta,

each with effect from 7 October, 2016, the following changes to the Offering Memorandum and the Relevant Offering Supplements are to be noted:

## **Offering Memorandum**

### **Front Page**

The reference to Calamatta Cuschieri Fund Services Limited as “(Administrator, Registrar, Transfer Agent and Secretary)” shall be deleted and replaced with “(Administrator)”.

### **Section entitled “Interpretation”**

The reference to “Calamatta Cuschieri Fund Services Limited” in the definition of Company Secretary shall be deleted and replaced with “E2S Monitoring Ltd”.

### **Section entitled “Officers of the Company”**

The reference to “Calamatta Cuschieri Fund Services Limited” shall be deleted and replaced with “E2S Monitoring Ltd”.

### **Section entitled “Directory”**

The reference to the Registered Office shall be deleted and replaced with “Himalaya SICAV p.l.c., 259, St. Paul's Street, Valletta VLT 1213, Malta”.

The reference to the Company Secretary shall be deleted and replaced with “E2S Monitoring Ltd, 259, St. Paul's Street, Valletta VLT 1213, Malta”.

## **Relevant Offering Supplements**

### **Front Page**

Any reference to Calamatta Cuschieri Fund Services Limited as “(Administrator, Registrar, Transfer Agent and Secretary)” shall be deleted and replaced with “(Administrator)”.

**Section entitled "Directory"**

The reference to the Registered Office shall be deleted and replaced with "Himalaya SICAV p.l.c., 259, St. Paul's Street, Valletta VLT 1213, Malta".

The reference to the Company Secretary shall be deleted and replaced with "E2S Monitoring Ltd, 259, St. Paul's Street, Valletta VLT 1213, Malta".

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This Addendum does not update any other part of the Offering Memorandum and the Relevant Offering Supplements, and has been approved by the Board of Directors of the Company and the MFSA.

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